

FW: CEU Webinar

Clark, Leila (OMH) <Leila.Clark@omh.ny.gov>

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To: Clark, Leila (OMH) <Leila.Clark@omh.ny.gov>

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SSI Transfer Penalty: Walk Through a Case

When: Wednesday, September 18, 2019 at 11:00 a.m. PT/2:00 p.m. ET.

The Supplemental Security Income (SSI) program has many complicated financial eligibility rules, including the treatment of resources or assets. Applicants and recipients cannot simply give away countable assets to gain eligibility for SSI. Similarly, they cannot decline assets that they are entitled to receive, such as inheritances, to establish or maintain their eligibility. An SSI applicant or recipient who transfers an asset for less than fair market value or declines to receive an asset could be subject to the transfer of asset penalty, becoming ineligible for SSI benefits for up to 36 months. Unfortunately, transfer of asset cases are not always easy to recognize as such and are often difficult to resolve.

[In this advanced webcast](#), presenters will explore hypothetical examples to help participants better recognize and understand the transfer penalty. Presenters will also use these hypotheticals to discuss ways to minimize the penalty or avoid it by discussing the little-known exceptions to the rule.

This advanced training builds on previous NCLER trainings, including:

- [Legal Basics: Supplemental Security Income](#)
- [Legal Basics: Supplemental Security Income Resources](#)
- [Supplemental Security Income \(SSI\) for Older Adults: Post Eligibility Tips](#).

Presenters:

- Kate Lang, Senior Attorney, Justice in Aging
- John Whitelaw, Advocacy Director at Community Legal Aid Society, Inc.

Closed captioning will be available on this webcast. A link with access to the captions will be shared through GoToWebinar's chat box shortly before the webcast start time.

NOTE: This training will be presented in a **WEBCAST** format to accommodate more participants. Due to the high volume of participants, computer audio will be the only option to listen to the presentation. No telephone call-in number will be provided. Please plan accordingly. Thank you.

[Register Here](#)

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